



## Role-based Copilot Offerings

2025 Release Wave 1







### Microsoft 365 Copilot for Sales



#### **Advanced Al Integration**

Enhanced generative AI capabilities are designed specifically for sales roles, providing deeper CRM insights and proactive recommendations.



#### Sales Chat™ Enhancements

Streamlined experiences in SalesChat™ will improve user interactions, with new agent workflows that give organizations better control over automation experiences and notifications.



#### **Improved CRM Platform Insights**

Further CRM platform insights will be surfaced to the sales teams, integrating seamlessly across the Microsoft 365 product suite.







## Microsoft 365 Copilot for Service



#### Cutting-edge AI Capabilities

Enhanced generative AI capabilities within agents' flow of work, improving service delivery and operational efficiency.



#### **CRM System Connectivity**

This release will introduce the ability to connect with any CRM system, enhancing the flexibility and utility of service operations.



#### **Email Management Tools**

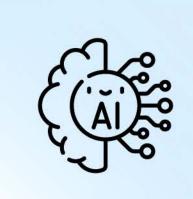
New features for inline email summarization and drafting will streamline communication and enhance response efficiency.







## Microsoft 365 Copilot for Finance



#### **Intelligent Automation**

Automation of variance analysis in Excel and the ability to access external data sources will increase operational efficiency.



#### **Support for Collections in Teams**

Functionality extensions through Copilot Studio will include supporting collections calls directly within Microsoft Teams.



#### **Generative AI for Strategic Insights**

Generative AI will be leveraged to summarize macroeconomic conditions, providing concise insights to aid strategic financial decisions.





# Leverage All Updates at One Place Contact DynaTech Systems

Starting **February 3, 2025,** customers can test new features in non-production environments. These updates, including UX enhancements, will auto-enable in production by April 2025.